

## **Blencowe Resources Plc**

("Blencowe" or the "Company")

### **Announcement of Publication of Prospectus**

The Company is pleased to announce that the Prospectus dated 11 April 2019 has been approved by the UK Listing Authority (the "**Prospectus**"). The Prospectus relates to admission of the Company's Ordinary Shares to the standard listing segment of the Official List and to trading on the London Stock Exchange's Main Market ("**Admission**").

The Company expects that Admission and commencement of dealings in the Company's Ordinary Shares will occur on 18 April 2017.

The Prospectus, which has been approved by the UK Listing Authority, has been published on the Company's website at <http://www.blencoweresourcesplc.com> and will also be available at the FCA's Document Storage Mechanism at <http://www.morningstar.co.uk/uk/NSM>.

Hard copies of the Prospectus are also be available during normal business hours at the Company's registered office and at the offices of the Company's financial adviser, broker and placing agent, Brandon Hill Capital Limited, 1 Tudor Street, London, EC4Y 0AH.

#### **Contact details:**

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#### **About Blencowe**

Blencowe Resources Plc was incorporated in England and Wales on 18 September 2017 and was formed to undertake the acquisition of a target company or business (the "**Acquisition**").

Following completion of an Acquisition, the objective of the Company will be to operate the acquired business and implement an operating strategy with a view to generating value for its Shareholders through operational improvements as well as potentially through additional complementary acquisitions following the Acquisition. Following the Acquisition, the Company intends to seek re-admission of the enlarged group to listing on the Official List and trading on the London Stock Exchange or admission to another stock exchange.

The Company's efforts in identifying a prospective target company or business will be primarily limited

to both exploration companies and production companies in the natural resources sector in South East Asia, Africa, and the Middle East. However, the Directors will not exclude any target company with growth potential in any other sector or jurisdiction.

In assessing the potential Acquisition, the Board will pay particular attention to the following overriding factors:

- the existence of production and/or potential production which will over time provide cash flow for the business;
- strong exploration potential in known natural resources producing areas;
- the quality of the management; and
- an established track record of developing natural resources assets.